



**Tax Fairness Committee
Meeting Agenda
Prescott Building – Nashaway Room
Wednesday, March 27, 2024
6:00 P.M.**



In accordance with the Open Meeting Law, please be advised that this meeting is a Hybrid Model utilizing the Zoom platform. Accordingly, the proceedings may be recorded and rebroadcast.

I. CALL TO ORDER

Topic: Tax Fairness Committee
Time: Mar 27, 2024 06:00 PM Eastern Time (US and Canada)

Join Zoom Meeting

<https://us02web.zoom.us/j/83815449063?pwd=eDVWbzBuRWRCaVpIZ01QRWJrZk16Zz09>

Meeting ID: 838 1544 9063

Passcode: 300473

One tap mobile

+13126266799,,83815449063#,,,,*300473# US (Chicago)

+16465588656,,83815449063#,,,,*300473# US (New York)

Find your local number: <https://us02web.zoom.us/u/kfTIDBA5h>

II. WORKING GROUP UPDATES & ACTION ITEMS

- I. Call to Order
- II. Approval of minutes
 - a. Minutes of 1/24/24 Meeting
 - b. Minutes of 3/6/24 Meeting
- III. Review and voting to determine TFC Recommendations on approaches Senior could consider for funding Real Estate taxes discussed at 3/6/24 meeting
 - a. Tax Deferral
 - b. Use of Appreciated Value of Home
 - i. Reverse Mortgage
 - c. Gains from Investments
 - d. Other
- IV. Responses to Questions of Assessment Process from discussion at 3/6/24 meeting
 - a. Input from Debra
- V. How to proceed on remaining items in Tax Fairness Committee Charter
 - a. Review of remaining items
 - b. Discussion on how to proceed.
- VI. Next steps and next Meeting
- VII. Adjourn

III. ADJOURN